

REPUBLIC OF TURKEY
PRIME MINISTRY
Privatization Administration



INVITATION TO INVESTORS

Fenerbahçe-Kalamış Marina in İstanbul, Turkey belonging to the Turkish Maritime Company is to be privatized as a single entity and through the method of “transfer of operational rights” for a period of 30 years in accordance with the provisions of the Privatization Law No. 4046.

Amount of Bid Bond (USD)	Tender Documents Fee (TL)	Bidding Deadline
10,000,000.- (Ten million)	20,000.- (Twenty thousand)	12/05/2014

1. The tender shall be conducted by holding negotiations through the “negotiation method”. If deemed necessary by the Tender Commission, the tender may be concluded through an auction with the participation of the Bidders involved in the negotiations.
2. Real persons, legal entities or Joint Venture Groups can bid in the tender. Private investment funds can only take part as a member in a Joint Venture Group comprising at least one real person or legal entity.
3. In order to participate in the tender, it is compulsory to sign the Confidentiality Undertaking (real persons, legal entities or the authorized representative/ representatives of the Joint Venture Groups) which can be obtained from the address of the Administration given below and the fee of the Tender Documents shall be deposited to;
 - No. TR40 0001 0017 4538 7756 6157 38 at T.C. Ziraat Bankası A.Ş. Ankara Kamu Kurumsal Şubesi/ANKARA or,
 - No. TR22 0001 5001 5800 7287 5506 67 at Vakıfbank A.Ş. Merkez Şubesi/ANKARA or
 - No. TR25 0001 2009 4520 0083 0000 06 at Halkbank A.Ş. Kurumsal Şubesi/ANKARA

one of the accounts of the Privatization Administration. The Confidentiality Undertaking shall be delivered by hand and the Tender Documents shall be obtained from the address of the Administration given below.

4. The fee paid for the purchase of the Tender Specifications and Information Memorandum shall not be refunded under any circumstances.
5. Bids shall be delivered by hand to the address of the Administration given below until the bidding deadline (12.05.2014) no later than 5 pm.
6. Tenders of Privatization Administration are not subject to Law No. 2886 and it is in the Administration's sole discretion to conduct the tender or not, to award the tender to any person or entity and to extend the bidding deadline. The Administration reserves its right to extend the bidding deadline to a certain date or defer it to a time to be designated at a further date.
7. "Transfer of operational rights" to residents abroad is subject to the applicable Foreign Capital Legislation and other relevant legislation. The mentioned legislations can be obtained from Undersecretary of Treasury Directorate General of Foreign Capital.
8. Privatization transactions are exempt from all kinds of taxes, duties, and charges.



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