



TEB YATIRIM



BNP PARIBAS



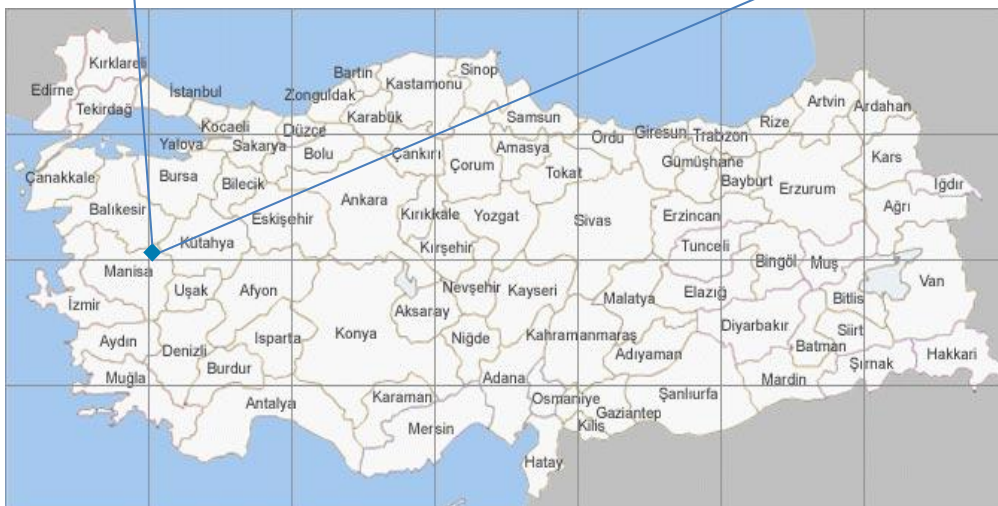
ELTEM-TEK

TENDER FOR THE PRIVATISATION OF SOMA B THERMAL POWER PLANT

The Republic of Turkey Privatisation Administration has launched the privatisation process for Soma B Thermal Power Plant (“Soma B TPP”) owned by Soma Elektrik Üretim ve Ticaret A.Ş. The scope of the tender includes the privatisation of Soma B TPP and fixed assets (including real estate) used by Soma B TPP through “asset sale” method.

PA published the tender announcement on 23 September 2014. Prequalification and bidding deadline is set for 1 December 2014.

LOCATION OF THE ASSET



Further detailed information is provided in a confidential information memorandum that will be supplied to interested parties upon their execution of a Confidentiality Agreement and payment of the required fees. The TEB Yatırım Menkul Değerler A.Ş. (“TEB”, the Turkish brokerage subsidiary of BNP Paribas Group), BNP Paribas SA (“BNP Paribas”) and Eltem-Tek A.Ş. (“Eltem-Tek”) consortium has been appointed by the PA as the exclusive financial and strategic adviser for the privatisation of EÜAŞ assets and subsidiaries. All inquiries and requests for additional information should be directed to the TEB and BNP Paribas representatives listed on this page.

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SOMA-B - KEY INFORMATION

Location	Soma-Manisa	Main fuel storage capacity	800,000 ton
Start of operations	1981	Supplied coal lower calorific value (2009 -2013 avg.)	2,492 kcal/kg (Units 1-4) 1,739 kcal/kg (Units 5-6)
Number of units	6	Annual coal consumption (2009 -2013 avg.)	5.55 Mt
Commissioning year	1981-1982-1985-1985-1991-1992	<u>Operational data (2009 - 2012 average) *</u>	
Capacity per unit	6 x 165 MW	Availability	72.8%
Total installed capacity	990 MW	Capacity factor	53.1%
Main fuel	Lignite	Gross production	4.61 TWh
Auxiliary fuel	Fuel oil	Internal consumption	14.3%
<u>Units 1-4</u>		Thermal efficiency	30.8%
Lower calorific value (kcal/kg)	2,400	Specific heat consumption	2,794 kcal/kWh
Ash percentage	41%	* 2013 data was excluded due to the rehabilitation works at the plant in 2013.	
Humidity	27%		
<u>Units 5-6</u>			
Lower calorific value (kcal/kg)	1,550		
Ash percentage	51%		
Humidity	21%		

CONTACT INFORMATION

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